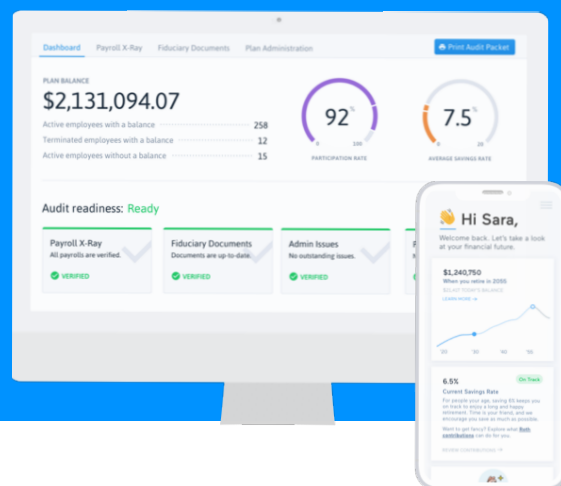




The Secret to a Painless 401(k) Audit

Automated 401(k) administration reduces your workload, lowers your liability, and will make your next audit a breeze - all while reducing your total audit cost.



ForUsAll Keeps Your 401(k) Audit Ready

Our technology platform integrates with all major recordkeepers and payroll systems, administering 401(k) plans to the ERISA standards that auditors expect – automatically. The platform generates your Census file and an audit packet, and anticipates your requirements on your behalf, saving you time during the year – and getting you audit ready by default.

Automation

Our payroll and recordkeeper integrations enable accuracy, efficiency, and a cleaner audit at a lower audit cost.

Compliance

We run 44 discrete compliance checks per payroll to validate the data. If we find any errors, we fix them.

Protection

We assume liability for your plan investments and administration, acting as both your 3(38) and 3(16) fiduciary.

Lower Your Fees

ForUsAll exposes hidden fees, optimizes your fund lineup, and uses the collective buying power of our clients to lower recordkeeping costs.

Delight Your Employees

Simplicity and personalization are the most powerful drivers of employee engagement. We automate enrollment and encourage savings with personalized emails, letting participants adjust their fund choice, savings rate, or opt out with a single click.

43%

Average fee savings¹

85%

Average participation rate²

8.7%

Average savings rate³

Questions? Reach out to inquire@forusall.com

¹ForUsAll plan fees on LT Trust recordkeeper as compared to the 401(k) Book of averages from 2018, 19th edition. Actual plansavings may vary and could be less than 43%. ²Based on ForUsAll client data as of Feb 2019. ³Based on ForUsAll client data as of June 2020.