

The foundational management solution for your core business functions.

AMS360 enables you to focus on the heart of your business - your customers. It streamlines accounting, automates manual processes, and enables seamless connections with carriers, enabling you to grow your book and dedicate more time to customers and prospects.

Features you need

- **Increase employee efficiency with guided workflows:** **QuickNavs** help staff increase their efficiency and improve consistency with a customizable workflow that helps guide them through their work, the way they want to do it.
- **Service customers quickly to provide an exceptional experience:** With **My Agency Home** you can service customers faster with a dashboard that adapts to your agency's processes.
- **Make data-driven decisions to grow your book:** **My Agency Reports** provides visibility into your data, with the ability to drill into details, so you can make data-driven decisions.
- **Automatically route messages and attachments to save time:** Eliminate up to 50% of the time spent manually routing **eDocs** messages, attachments, and downloads from carriers by automating **eDocs** processing and storage.
- **Easily build polished and consistent proposals:** **Proposal Builder** pulls policy data directly from your management system, helping you to significantly reduce risk and produce proposals quicker.

Some customers have seen potential for

30% reduction in time on accounting, financial activities.

50% reduction in time spent creating commercial P&C proposals.

50% reduction in time spent on data entry and reconciliation.

50% reduction in time spent manually routing documents and attachments.

1% increase in renewal rates with AMS360.

2% increase in the number of new deals per month.

"AMS360 encompassed everything I needed to support the agency: accounting, document storage, and connectivity to carrier sites."

Lincoln Salmon, President, The Salmon Agency

Contact Us

or call 800.444.4813